

BLUE CHIP
GROUP OF FUNDS

MARKET INDEPENDENT RETURNS

BLUE CHIP ENERGY FUND

AN INVESTMENT SUMMARY

AN EXCEPTIONAL INCOME OPPORTUNITY

7% Dividend Yield + Capital Appreciation

The Blue Chip Energy Fund offers an ongoing Dividend Yield of 7% combined with capital appreciation by investing principally in the acquisition of renewable energy production technology and equipment, using current proven technology along with ongoing advances and breakthroughs to provide a steady income stream while securing the investors' principal through the security of income generating assets, combined with the added security of very long term selling contracts

Focus of Investment Activity:

1. Solar Energy installations through Feed-in Tariff Program
2. Wind Energy installations through Feed-in Tariff Program
3. Development of advanced Solar and Wind Energy solutions

LONG TERM GAINS THROUGH
GUARANTEED CONTRACTED REVENUES



The Blue Chip Energy Fund develops sustainable, renewable, green energy projects. Blue Chip's projects are environmentally benign, and desirable as a source of electrical generation consistent with ongoing green energy needs. Our vision is to be a leader in financing renewable, reliable clean energy which is environmentally and socially sustainable.

Blue Chip is helping to advance the renewable energy economy by using the sun and the wind to economically produce clean renewable energy.

Most of the world's energy is based on non-renewable fossil fuels. The history and future trend for energy consumption is generally upward, and will continue to increase, particularly as heavily populated countries such as China and India develop a greater demand for energy. Fuel prices will continue to fluctuate and will likely trend higher as the finite reserves of fossil fuels are depleted and new production does not satisfy growing demand. According to some geologists, approximately half of all known petroleum reserves have been depleted.

We all see the destructive consequences of burning fossil fuels, and our quality of life will only decline if we do not find alternative methods of energy production.

The sun can be harvested to produce alternative fuels including hydrogen, electricity and heat.

WHY SOLAR AND WIND ENERGY?

Renewable energy is booming. Proof of this is that the titans of enterprise in the United States whom historically have been laggards in the push for renewable sources of energy and the environment at large are committing large investments in this sector. The use of solar power has been growing by more than 30% a year and so has wind power. And there's no end in sight, given high oil and gas prices and an increasing number of government mandates and incentives.

In fact, today's renewable business is reminiscent of the computer industry in the early 1980s, a period of explosive growth and change. Also similar to emerging industries of the past, the cost of wind and solar production is gradually decreasing, while at the same time the acceptance of these new technologies is on the rise.



Wind is the fastest-growing energy source in the world, increasing tenfold in installed capacity worldwide in the last ten years



HOT ZONES

WIND POWER

Most of the wind power currently generated around the world is generated by wind turbines arranged in large-scale arrays covering many acres of land with strong wind resources. These large scale projects, called wind parks, can generate hundreds of megawatts of renewable power without generating greenhouse gasses, airborne or waterborne pollutants or radioactive waste.

Small wind farms (under 10 MW) are renewable energy projects that are designed to be in scale with the local community, for example in more densely populated areas or urban locations. Small wind farms can generate enough power for up to 4500 homes. The distributed power generated by small wind farms create a more resilient local power grid and reduce the chances of brown-outs for the community in which they are located. Distributed power is efficient, minimizing power transmission line losses by traveling shorter distances from point of generation (wind farm) to point of use (the local community).

Participation in the Feed-in Tariff Program Program allows for a 20 year contract with an increase indexed to inflation at 20% of the base rate, which has been set at 13.5 cents per kWh beginning Installation date.

SOLAR POWER

Humanity currently consumes 15 terrawatts (TW) of energy annually. 1 TW = trillion watts. The amount of solar energy bombarding the Earth amounts to 89,000 TW annually. There is thousands of times more solar energy bombarding the Earth than all of the energy requirements of humanity. Harnessing this vast renewable energy resource can provide a clean and sustainable energy future for all of humanity.

Solar Photo Voltaic and Concentrating Solar Thermal Power Technologies have existed for decades. These technologies have traditionally been very expensive. Although the energy from the sun is free, the capital cost to build these systems has been much higher than conventional fossil fuel based energy systems.

By participating in the Feed-in Tariff Program Program (20 year contracted rates), a base rate of 44.3 to 80.2 cents per kWh is paid for electricity generated from solar. Income is calculated by multiplying the base rate of 44.3 to 80.2 cents by the average number of sun hours, for example 6.2 in Toronto Ontario, by the generating capacity. For a 250 kW system, the income is calculated as $0.42 \times 6.2 \times 250 = \686 per day, or 250,627 per year.



The use of a combination of Solar and Wind energy to maximize return while spreading risk among established methods.



OVERVIEW OF THE OFFERING

<i>Incorporation</i>	Blue Chip Energy Fund is organized under the laws of the Commonwealth of The Bahamas as a Standard Investment Fund. The Investment Manager is organized under the laws of the Commonwealth of The Bahamas.
<i>The Offering</i>	This offering (“Offering”) consists of a maximum of 499,000 Preference Shares (the “Shares”) of Blue Chip Energy Fund (the “Fund”) at an initial offering price of CDN \$10,000 per Share (the “Purchase Price”). The minimum initial subscription for Units is CDN \$10,000, with further subscriptions in increments of a minimum of CDN \$10,000.
<i>Closing Date</i>	The Offering is a continuous offering and will be open until the maximum amount is completed. There is no minimum offering amount. Subscriptions will be closed and registered as received and accepted.
<i>Use of Proceeds</i>	The net proceeds of the Offering, after the payment of the expenses of the Offering, will be utilized to execute the Partnership’s acquisition of acquisition of renewable energy production technology and equipment, including solar and solar concentrator technologies, wind technologies, and solar and wind investments.
<i>Investment Manager</i>	Blue Chip Fund Management acts as the Investment Manager and as the Investment Advisor of the Blue Chip Energy Fund, responsible for the allocation and the management of the Fund’s assets.
<i>Shares Outstanding</i>	The Fund presently has 499,000 Preference Shares each with an initial value of CDN \$10,000. Upon completion of the Offering, the Fund will have a maximum of 499,000 Units, with a value calculated by adding all the holdings of the Fund, less the Fund’s liabilities.
<i>Price Per Share</i>	Upon completion of the Offering, the value of the Preference Shares will be equal to the assets less liabilities, determined in accordance with International Accounting Standards.



Costs of solar systems have come down 25 fold over the last 20 years, while advances have brought payback of invested capital to as quickly as five years.



THE BOTTOM LINE

- **Mutual Fund income and growth benefits combined with Limited Liability**
- **Participation in the Feed-in Tariff Program Program: 20 year contract with an increase indexed to inflation (excluding solar) at 20% of the base rate**
- **Base rate of 13.5 cents per kWh from electricity generated from wind, and 44.3 to 80.2 cents per kWh from electricity generated from solar**
- **Superior risk-to-reward characteristics over longer-term investment cycles**
- **7% Dividend Yield + Capital Appreciation on Limited Partnership Units**

If you wish to invest, please visit our website at visitBlueChip.com or contact us at 242-677-5360.



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