



Blue Chip Energy Fund – participation in commercially viable renewable energy solutions for a growing worldwide demand.

Blue Chip Group of Funds: *Market Independent Returns*. The Blue Chip Energy Fund offers an 7% Dividend Yield + Asset Growth, and addresses the needs of both the investor and the environment, with a product that will give a high rate of return with little risk.

The Fund's focus is on the acquisition of renewable energy production technology and equipment, using current proven technology along with ongoing advances and breakthroughs to provide a steady income stream while securing the investors' principal through the security of income generating assets, combined with the added security of very long term selling contracts.

Investment Highlights

7% Dividend Yield + Asset Growth.

Participation in the Feed-in Tariff Program: 20 year contract with an increase indexed to inflation (excluding solar) at 20% of the base rate after installation.

Base rate of 13.5 cents per kWh from electricity generated from wind (indexed to 20% of base rate of inflation), and 44.3 to 80.2 cents per kWh from solar.

The renewable energy market has reached a critical mass of support from consumers, investors, and government to ensure a valid and profitable ongoing business model.

Costs of solar systems have come down 25 fold over the last 20 years, while advances have brought payback of invested capital to as quickly as five years.

Financial Snapshot

Direct investments into energy production technology and equipment. Payback based on current industry numbers, not taking into account future advances in technology:

SOLAR ENERGY investment in Ontario, Canada	base rate: 44.3 cents per kW/h
Minimum investment per installation:	\$400,000
Annual Income at 44.3 cents kW/h:	\$76,000
Service Life of Equipment:	18 to 30 years

WIND ENERGY investment in Ontario, Canada	base rate: 13.5 cents per kW/h
Minimum investment per installation:	\$600,000
Annual Income at 13.5 cents kW/h:	\$120,000
Service Life of Equipment:	15 to 30 years
Index to Inflation:	20% of base rate

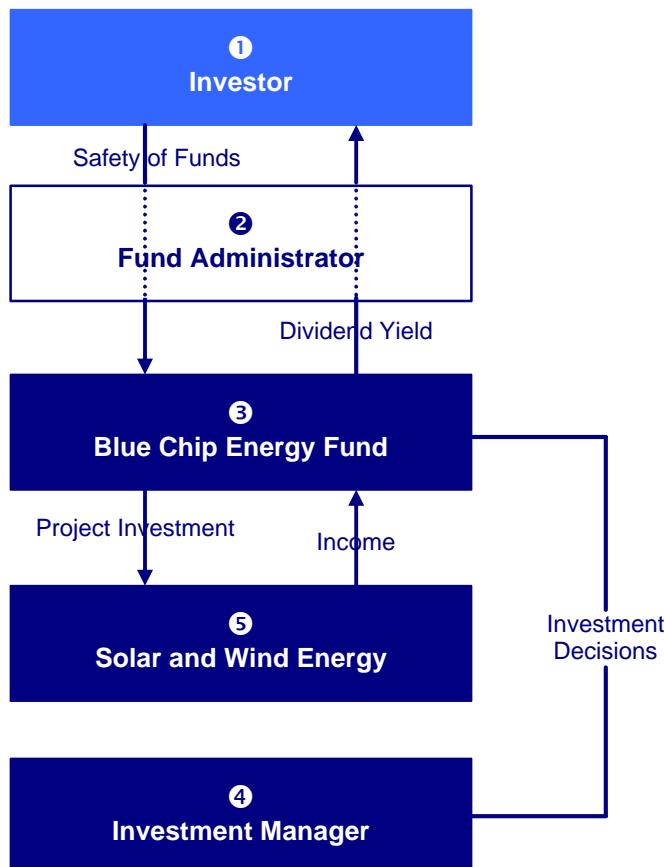
The Fund uses a combination of Solar and Wind energy to maximize return while spreading risk among established methods. Ongoing research and development along with advances in technology will lead to higher rates of return in future years.



How the Blue Chip Energy Fund works:

- ❶ The invested capital flows into Blue Chip Energy Fund from Investors
- ❷ The capital flows through the Fund Administrator...
- ❸ ...of the Blue Chip Energy Fund
- ❹ Blue Chip Fund Management is responsible for identifying the strategic investment opportunities that will yield favourable dividends/returns to shareholders
- ❺ The primary investment focus is on developing solar and wind projects that can generate predictable cash flows for conservative investors

Safety of capital is paramount, hence the Fund's strict focus on developing income producing assets in countries that have a fixed price structure per kWh.



Historical Risk vs. Return

Low Risk High Return	High Risk High Return
Blue Chip Energy Fund – 7% Dividend + Asset Growth	Leveraged Real Estate, Small Cap Stocks
GICs, CDs, CSBs, T-bills	Emerging Market Funds, Asia Funds
Low Risk Low Return	High Risk Low Return

The scenario above illustrates how investments can be classified into risk/return quadrants. Ideally, when making investment choices investors should seek to maximize returns and reduce risk. In other words they should look for investments that fall into the “low risk, high return” quadrant.

Blue Chip Energy Fund

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