



Why Invest in the Blue Chip Energy Fund?

Large Development Portfolio

Blue Chip Energy Fund has one of the largest power development portfolios available to it in the energy industry. Currently there is over 3700 MW of renewable green power generation that could be developed. The Company has also identified a number of future development sites in other regions.

Rising Electricity Prices

Most analysts expect that prices will remain high for the foreseeable future. High electricity prices will be a benefit by further increasing the economic return of future projects.

Emission Reduction Credits revenue opportunity

Emission Reduction Credits (ERC) are negotiable financial instruments that represent the offset of one tonne of greenhouse gases. It is expected that within the next few years these offset credits will represent substantial financial value. Blue Chip's projects may have the potential to offset hundreds of thousands of tonnes of greenhouse gases a year, thus creating further value for shareholders.

The need for domestic electricity supply

Canada currently imports about 15% of its demand from out of country. This translates to 1 in 8 homes being powered by imported electricity. Additionally, domestic demand has been increasing at a compounding 2% per year. The Independent Power Producers Association has determined that it is far less expensive for the provinces buy domestically generated power than to import from the United States. There is an urgent need for the development of domestic power generation. Blue Chip Energy Fund is well positioned to help meet this electricity need.

Long term assets

Blue Chip Energy Fund's projects are engineered to operate for over 50 years, thus providing a long and stable stream of cash flow to investors.

No commodity fuel risks

Unlike gas and coal generated power plants, which are economically affected by changes in commodity prices, Blue Chip Energy Fund's projects are powered by the sun and the wind. On the sales side, energy purchase agreements are normally made under long term contracts (15-30 year terms), which are often annually inflated according to a CPI escalator.

Non-depleting and renewable resource

Unlike oil and gas, sun and wind energy is completely renewable and non-depleting. A renewable resource is defined as energy source that can be replenished through natural processes or through sustainable management practices within one human life span.

Insider ownership

Management, Directors and Insiders of the company own approximately 10% of the outstanding shares. This is a benefit to investors – insiders have an incentive to increase the value of shares.